

**ERO** WALKTHROUGH



### **Key Objectives**

- Introduction To Credit Repair
  - Dispelling Misconceptions
- Taxpayer Benefits and Value
- uTax Software Partnership & Benefits
- How to Add Credit Repair To The Tax Return
- Q&A





### Introduction

**What is Credit Repair?** 

### Popular Misconceptions

- 1. Does it work?
- 2. Removing negative items
- 3. Opening and closing accounts to increase scores
- 4. Paying loans off early
- 5. Debt collection



### 5 Months \*Free Credit Repair

\*\$269.00 set up fee





- Inexpensive Compared to Other Credit Companies
- No Financial Burden Using uTax Software
- Free Credit Repair
- Constant Communication

### TAXPAYER BENEFIT

Free Credit Consultation

Account Manager will complete consultation

3

**Fast Results** 

Client will start to see results in the first 45 days



Free Credit Repair

Client will receive 5 months of free credit repair

4

Creditworthiness

Client will be able to submit applications and accept credit offers



### **ERO Benefits**

Your Business Will See:

Increased Client Growth

Increased Client Satisfaction

Increased Client Retention

• Increased Revenue

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# Why Forever Good Credit?

Practical solution
Integrated with uTax Software

Additional Revenue Stream

Earn More Money This Tax Season

Client Solution Provider
Long-term Client Retention

### What does that mean for you as an ERO?

Through the FGC Affiliate Partner Program with uTax Software, EROs can now offer a credit repair product to your clients with just a few clicks!



### ERO Partnership & Benefits





## ERO PROGRAM AT-A-GLANCE



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Initial Client Enrollment \$269.99



**5 Months Free Credit Repair** 

# HAPPY CLIENTS OF FOREVER GOOD CREDIT







### Kinshea D. Miami, FL

"Forever Good Credit has really kept their word in their efforts to improve my credit." I joined Forever Good Credit in Dec and in 4 months my credit has improved by 75%! I could never have done this by myself. Kinshea D."

David W.
Gainesville, FL

"After joining Forever Good Credit my response has been fantastic, I got approval for car loan, house loan, and personal loan in less than year.

Thanks Forever Good Credit!"

Lataufhia and Jay S. Jacksonville, FL

"I HAVE BEEN WITH FOREVER GOOD CREDIT FOR ABOUT 4 MONTHS NOW AND THEY HAVE IMPROVED 60% OF MY CREDIT. MY HUSBAND HAS BEEN WITH THEM FOR ABOUT 2 MONTHS AND HAD 30% OF HIS CREDIT REPAIRED. I'M LOVING FOREVER GOOD CREDIT!!!! THANKS YA'LL!"

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### **ADDING**



Integrated within uTax SOFTWARE



### STEPS FOR ADDING **FOREVER** GOOD CREDIT

- **CLICK ON ADD FORM**
- **GO TO INDEX**Type "credit" in the search field
- **3** Select "Forever Good Credit" Disclosures

You have added the disclosure. FGC Disclosure will be located under client forms.

4 Complete Client Disclosure

Validate the client has signed bank documents.

**Click Here** to View Short Video Walk-Through



### Sample Closed-Ended Questions Conversation

Tax Preparer: Are you looking to raise your credit score?

Client: YES!

Tax Preparer: Do you know if you have anything delinquent currently on your credit report? Like collections, late payments, charge-offs etc. ...

Client: YES!

Tax Preparer: Okay, you sound like a great candidate for our CREDIT REPAIR program. Let's get you set up for 5 months of Free Credit repair. The set-up fee is only is \$269.99 and can be automatically deducted from your refund, how does that sound?

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### Client Timeline



#### FGC 1st Contact

Phone Consultation Scheduled and email sent for documents to be collected by Forever Good Credit.



### FGC 2nd Contact

Phone Consultation Completed

**Documents Received** 

Identification

Copy of Social Security Card 2 Proofs of Address

Mail First Round of Letters



#### FGC 3rd Contact

Results received

(via US Mail in 45 days)

Client Uploads Results

FGC Mails 2nd Round Of Letters

Client Reviews Results with

Credit Specialist

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### Get In Touch With Us

For inquiries or follow-ups

Forever Good Credit 501 E Las Olas Blvd, Ste. 300 Ft. Lauderdale, FL 33301

*Phone Number* 844-347-0528

Email Address info@forevergoodcredit.com

